

Quick Sheet MN: Sending Notifications Using Everbridge Incident Management

| everbridge | Dashboard Universe Notifications | Incidents | Contacts | Reports | Settings |
|-------------------------------------|---------------------------------------|-----------|----------|---------|----------|
| idents > New Incident 👔 | | | | | |
| New Incident | | | | | |
| Step 1 (of 2) - Select incident & | enter details | | | | |
| Demonstration | Code Pink | | | | |
| Evacuation | Enter / update incident details below | | | | |
| | 1 Age | | | | |
| Food Incidents | 3 Days | | | | |
| Hospital Alerts | 2 Sex | | | | |
| Code Pink | Female | | | | |
| Code Pilik | 3 Room # | | | | |
| Code Silver | B210 | | | | |
| T Management | 4 Current Time | | | | |
| | 14:57:51 | | | | |
| Shopping Center | 5 Message Sender | | | | |
| State/Local | Andrew Evangelos | | | | |
| System Outage | 6 Notification Status | | | | |
| | New | | | | |
| Transportation | 7 Today's Date | | | | |
| | 12-27-2013 | | | | |
| | | | | | |

Managing a Current Incident

From the incidents page (right) you can see all open incidents and their status. By clicking the incident name, you can see more detail about each incident and the associated notifications (below).

After you send an incident, you are brought to the incident details page, where you can manage an incident. You can send an update, close an incident (with or without notification), look at the details of a specific incident, and make notes in the incident journal for all operators to see.

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Generating Incident Reports

After an incident, you can download a detailed report containing all information that was sent. This includes the message title, body, sender information, and recipient information. This can be easily exported by clicking the Incident Report link with the PDF logo next to it. Custom Reporting is also available through the Reports page.

Getting Started

To send a notification using Incident Management, the first step is to go to the Incidents page and select New Incident.

This will take the user to a list of incidents where they can choose the category and specific incident they wish to access. On this screen the incident operator completes the form with the information that is appropriate for what has happened.

The following page will display the notification content to the operator. If they have permissions to change the message, contacts or settings, they can do it on this page. After making any changes, the user will click send to initiate the Incident Notification.

| Meverbridge | Dashboard U | () (%) Iniverse Notifications | incidents At Contacts Reports | Settings | Welcome <u>Andrew Evanastica</u> AEvangelos Healthcare Help & Support |
|----------------------------------|------------------------------------|----------------------------------|-------------------------------|-------------------------|---|
| acidents 🚯 | | | | | |
| New Incident All Incidents Incid | dent Templates Information Variabl | les | | | 6 |
| Open (5) Closed (1 | 11) All (16) | | | Search | Q >Advanced search Rese |
| Status | Name | Open Duration | Opened On | Last Updated ~ | Closed On |
| OPEN Actions | Code Pink 12-27-201314.52.03New | 0d 0h22m31s | 2013-12-27 15:01:03 PST | 2013-12-27 15:01:03 PST | - |
| OPEN Actions | Flight Incident | 31d 7h48m18s | 2013-11-26 07:35:16 PST | 2013-11-26 07:35:16 PST | - |
| OPEN Actions | Code Pink 10-11-201312 44 41New | 77d 3h38m44s | 2013-10-11 12:44:50 PDT | 2013-10-11 12:44:50 PDT | - |
| OPEN Actions | System Outage | 133d 3h33m36s | 2013-08-16 12:49:58 PDT | 2013-10-11 11:27:05 PDT | - |
| OPEN Actions - | Code Pink 09-17-201308 27 56New | 101d 7h55m2s | 2013-09-17 08:28:32 PDT | 2013-09-17 08:28:32 PDT | - |
| | | Page 1 of 1 pr | | | View 1 - 5 of 5 |

Sending Updates and Closing Incidents

If an operator clicks send update, they will be able to send an update to an existing Incident. They will be able to select the template to use for the update. If the same template is selected, information will be automatically filled from the earlier phase, and only changes will need to be recorded. If you have set variations of the template for the different phases, that will be what is visible. If an operator chooses to close an incident, they will be asked if they want to close with or without notification. If it is with a notification, they will go through the same process as they would for an update.

| de Pink 12-27-2013 1763620945920183 EN | | | | Opened On: Last Updated On: Closed On: | | 03 PST - by Andrew 03 PST - by Andrew | |
|--|--|-------|---------------------|--|----------------------|--|--------------------------------------|
| Notification: 2013 | -12-27 15:01:03 PS1 | r | | | | | |
| Title | ID | Phase | Sent By | Incident Templat e | Confirmed | Not Confirmed | Unreachable |
| Code Pink 12-27-2 01314:52:03New | 1763620946 036187 | New | Andrew Evangelos | Code Pink | 1 | 0 | 0 |
| Message | | | | | | | |
| A missing person { | Description} 3 Days see this person imm | | is been reporting m | issing. They were lat | st seen in B210 on ! | the {Floor} floor. Ple | ease report it to ho |
| A missing person { | see this person imm 1:03. Indrew Evangelos. New. | | is been reporting m | nissing. They were lat | st seen in B210 on I | the {Floor} floor. Ple | ase report it to ho |
| A missing person { pital security if you Age: 3 Days. Sex: Female. Room #: B210. Current Time: 15:00 Message Sender: A Notification Status: | see this person imm 1:03. Indrew Evangelos. New. 7-2013. | | s been reporting m | Delivery Method | | the {Floor} floor. Ple | case report it to ho Group/Filter |